Investigator Modifying Completed Certification Answers

When an Investigator needs to modify their Investigator Certification responses after initially submitting their certification, there are four ways to connect the Investigator back to their specific certification screen. The Notify All will not send a new notification to investigators with completed certifications.

1) Open the development proposal and click on Notify (Investigator Name) on the Key Personnel screen.

		<	Key Personnel	
	Basics	>	① Document was successfully saved.	х
	Personnel	~	Search for and add key personnel	
	Credit Allocation		1 Add Personnel	Notify All
	Questionnaire			
	✓ Compliance		Carolyn LaLumiere Miller (Co-I (UMB Routing Req'd)) (Certification Completed and Answered By cmille14 - 04/15/2024 03:41 PM)	Notify Carolyn LaLumiere Miller

2) Ask the investigator to return to the original email that notified them of the certification. The investigator can click on Click Here to Complete Certification Questionnaire in that email, and it will return them to their certification screen.

Please review the following proposal and then complete the certification questions if you agree to participate in the project.					
Proposal Details as follows:					
Proposal Title: Sample Proposal					
Principal Investigator: Sally Egloff					
Lead Unit: 1151501 - VPA-Office of Budget & Fiscal Analysis					
Sponsor: 000060 - US Department of Commerce - NOAA					
Deadline Date: 05/30/2024					
Proposal Number: 77347					
Link to review proposal: Click Here to Review Proposal tabs Credit Allocation is found under the Personnel tab					
Link to complete certification Click Here to Complete Certification Questionnaire					

3) Open the development proposal and click on Notifications History on the bottom left:

Notifications History

Within Notifications History, copy the item that contains the Notification message for which the investigator is the recipient.

Date Created Recipients Subject

Message

03/29/2024 11:51	ckang1	Certification is required for Proposal: Sample Proposal	Please review the following proposal and then complete the certification questions if you agree to participate in the
AM			project. Proposal Details as follows:
			Proposal Title: Sample Proposal
			Principal Investigator: Sally Egloff
			Lead Unit: 1151501 - VPA-Office of Budget & Fiscal Analysis
			Sponsor: 000060 - US Department of Commerce - NOAA
			Deadline Date: 05/30/2024
	•		Proposal Number: 77347
			Link to review proposal: Click Here to Review Proposal tabs Credit Allocation is found under the Personnel tab
			Link to complete certification: Click Here to Complete Certification Questionnaire

Forward the copied message to the investigator and ask them to click on **Click Here to complete the Certification Questionnaire**. Be sure to retain the links as they are specific to each investigator.

4) Remove the investigator from the proposal, add them back, and then click on Notify Investigator. This will clear out all the answers on the questionnaire, and you will have to update the credit split for the investigator.

Last Updated Apr 15, 2024